

# LATOUR CAPITAL

Press release

Paris, December 18<sup>th</sup>, 2018

## Latour Capital and bpifrance acquire Plastic Omnium Environnement alongside management

Latour Capital, in consortium with bpifrance and alongside management, acquires Plastic Omnium's historical activity, Plastic Omnium Environnement.

With this deal, Latour Capital realises the fifth operation of Latour Capital II, its latest fund of near €310m, now committed at 70%.

Founded in 1965, Plastic Omnium Environnement achieved revenues of €340m in 2018 and counts over 1 800 employees. The company manufactures and distributes products and offers services for containing waste, mostly in France and West Europe. Plastic Omnium Environnement sells its products to municipalities, distributors, private customers and waste collection companies. Its headquarters are in Levallois (92).

### Investors:

Latour Capital / Cédric Bannel, Didier Gaudoux, Pierre-Olivier Mintrone

Bpifrance / Stéphanie Frachet, Sylvain Dekens

### • Advisors to buyers:

- Financial advisor: Messier Marris / Jean-Marie Messier, Driss Mernissi, Laura Scolan
- Legal advisor: Cleary Gottlieb Steen & Hamilton / Charles Masson, Valérie Lemaitre, Yohann Smadja
- Strategic DD: PWC / Pascal Ansart
- Financial DD: PWC / Eric Douheret
- Legal DD: PWC / Jérôme Gertler
- Tax DD: PWC / Fabien Radisic, Delphine Levy-Ditchi
- Insurance advisor: Siaci / Pierre de Rochebouët
- IT advisor: Thierry Zemour

### • Advisors to management:

- Scotto Partners / Lionel Scotto le Massese

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### About Latour Capital

The three founders and partners of Latour Capital are Cédric Bannel, founder of Caradisiac.com, Philippe Leoni, CEO of Spir Group for 13 years and Alain Madelin, former Minister of Economy and Finance. Latour Capital is an independent management company, acting on the French private equity midcap segment, with nearly €430 million AUM. Latour Capital leverages the entrepreneurial mindset and operational expertise of its investment professionals to work alongside management teams and develop companies while creating value for all stakeholders. Since inception, Latour Capital completed around ten investments.

For more information: [www.latour-capital.co.uk](http://www.latour-capital.co.uk)